



FINANCE WORKSHOP MINUTES
Wednesday, February 20, 2019

Directors: **J. Worley**
 V. Starkey
 A. Dreher
 R. Anderson
 M. Dickerson
 C. Schierholz
 N. Smith

Absent**

Staff: T. Nolan, J. Case, C. Ward, S. Stanley, R. Hinman, M. Salanty, T. Rose, S. Eppers,
C. Mitchell

Others: Chris Blackwood (PFMAM); Mark McClure (PFMAM)

- **PFM Asset Management Investment Presentation**
Chris Blackwood Director of PFM Asset Management LLC (PFMAM) presented an economic update and a summary of the District's portfolio and investment strategy as of December 31, 2019. (*See addendum: PFM HRMD Finance Workshop Presentation 2-20-19*)
- Preliminary 2018 Year End Budget vs. Actual was covered during the Study Session of February 20, 2019.